

# Bright Spots: Focusing on what's working

Continuous quality improvement (CQI) office hours January 23, 2024 | 2:00 – 3:00pm ET





#### **OFFICE OF FAMILY ASSISTANCE**

An Office of the Administration for Children & Families

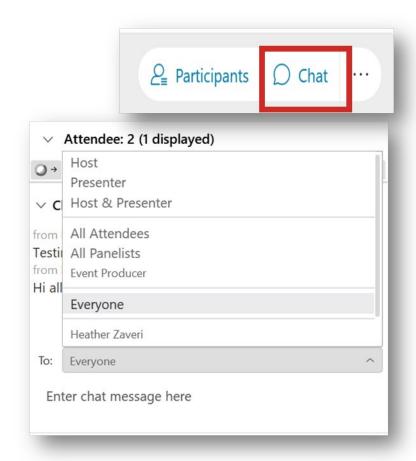


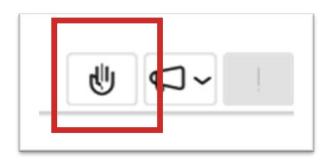


## How you can participate

/ You may also use the chat or share verbally using the hand raise feature

/ REMINDER: Never text or email client personally identifiable information (PII), including during office hours or when contacting the TA teams







## Maintaining and strengthening CQI practices

/ Bright Spots: Finding inspiration in what's working





### Agenda

#### / What is the Bright Spots method?

- Where this method fits in the broader CQI cycle
- How to:
  - Identify bright spots
  - Document promising practices
  - Transfer promising practices to areas in need of improvement

## / Bright Spots in action: Spreading strong recruitment practices

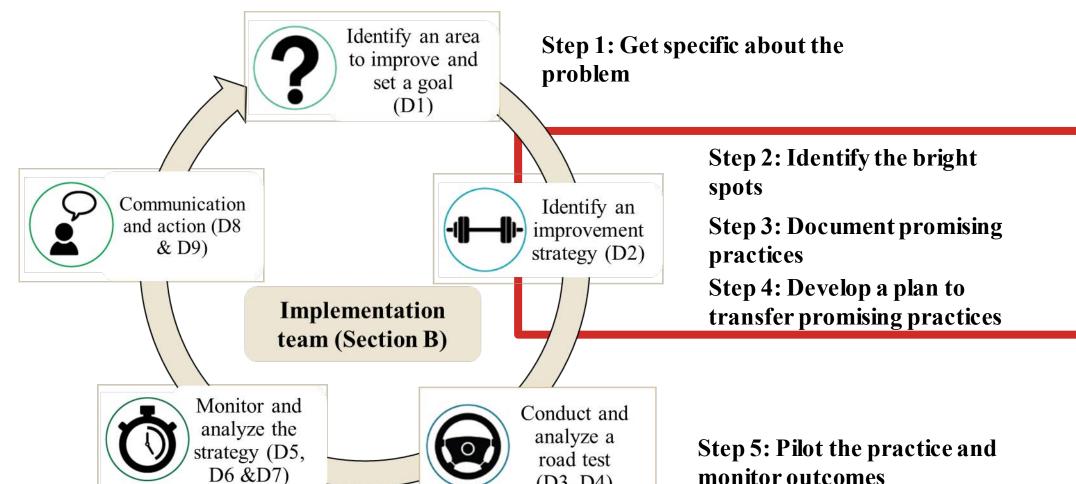
- Chelsea Garneau-Rosner, Project Director at University of Missouri



## The Bright Spots method



## Where bright spots support CQI



(D3, D4)

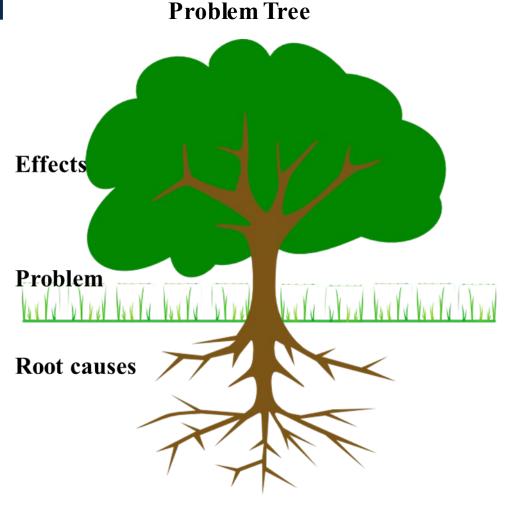
monitor outcomes

Source: https://positivedeviance.org/



# Strategy development is typically problem-focused

- / Teams identify a challenge and strategies to fix what isn't working
- / An analysis of root causes and their effects helps teams formulate and/or select strategies that will address the challenge





# Bright Spots approach to strategy development

- / Sometimes, solutions to problems already exist within a program
- / Reframe the problem to focus not on underperformers but on who or what is excelling
- / Study data to find the high performing people and practices and dig into what is different about them





# When the Bright Spots approach may not help

#### / Context across sites is too varied

- Context must be considered when transferring promising practices from one site or staff member to another

#### / The problem is too complex

- If a problem is complex and deeply ingrained, it may be hard to replicate a bright spot practice, or it may not have the same effect

#### / The challenge is universally experienced



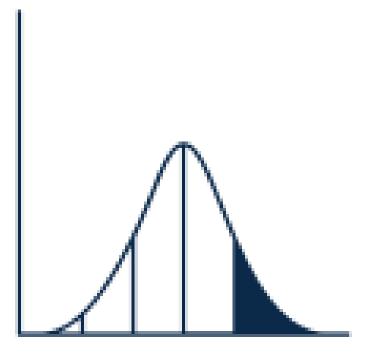
## Identify bright spots in your program



## What's a bright spot?

#### / A person or site with:

- Better outcomes than others, with similar resources
- Behaviors or practices that differ from underperformers but are transferrable to others
- / Unpacking the bright spot involves uncovering what is driving success





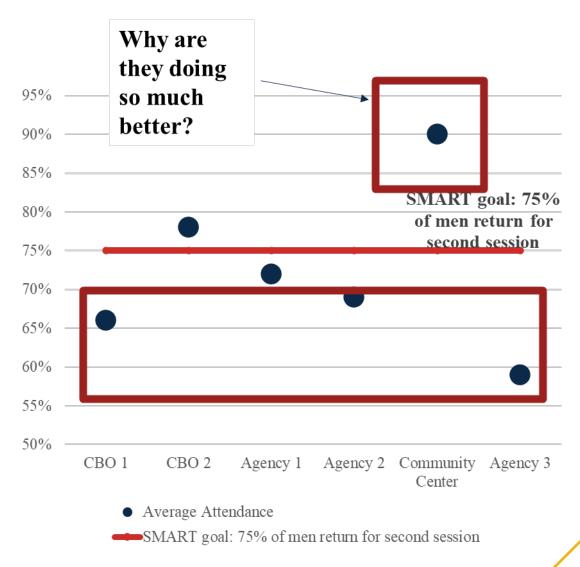
### Quantitative methods for identifying bright spots

#### / Look for staff or sites who are exceeding SMART goals for a specific challenge

- Explore nFORM data to identify overachievers as well as underperformers

#### / Look for the outliers

- Calculate the average of an outcome across sites and pinpoint those that exceed the average





### Qualitative methods for identifying bright spots

#### / Ask staff, partners, or clients to nominate strong practices

- Be clear about the challenge you are hoping to address and its root causes

#### / Have members of your CQI team conduct observations

- Works well when a practice is observable (e.g. strong facilitation)

#### / Conduct "appreciative inquiry" interviews with staff

- Get staff to reflect on their own practices and identify what works well
- For example, Tell me about a time when things were working really well related to [name challenge here]. What were the factors that contributed to that success?



## Methods for identifying bright spots

Methods	Benefits	Drawbacks	Tips
Quantitative	Gives the program a comprehensive and objective assessment of which staff or sites across the program are high performers	<ul> <li>Quantitative data don't always consider differences in context</li> <li>You may not have quantitative data for all outcomes (e.g., quality of engagement)</li> </ul>	<ul> <li>Look at multiple data points to ensure the success is not a fluke</li> <li>Ask about differences in context to get the full picture</li> </ul>
Qualitative	More opportunity to account for context and nuance	<ul> <li>More time consuming to conduct</li> <li>Often less comprehensive (hard to include everyone in a qualitative assessment)</li> </ul>	<ul> <li>Use structured tools or forms for interviews, nominations, or observations to ensure respondents are providing consistent information</li> <li>Use peer interviews/observations to have staff in similar roles conduct the data collection</li> </ul>



## University of Missouri: Chelsea Garneau-Rosner

- / FRAMEWorks grant
- / Program: ShowMe Healthy Relationships
- / Use of bright spots
  - To identify strong recruitment practices
- / Identification method
  - Used data to identify an overperformer





## University of Missouri

- / How the team decided to focus on recruitment
- / The team's process for identifying a bright spot
- / What the team learned through its bright spots identification process





#### Share with us

/ Have you used the Bright Spots method or a similar approach for improvement?





## Document promising practices



#### What to document

- / Steps to properly implement the promising practice
- / Rationale behind each step
- / Success factors—think about the 4 Ps
  - People: A site uses two facilitators for its workshops; other sites use one
  - Processes: When conducting outreach at a recruitment event, recruiters have a policy to always stand in front of the table to be more inviting
  - Principles: One case manager ensures all her sessions with clients are client-driven by allowing clients to shape the agenda
  - Products: One site that has a strong learning culture created an Excel template to visualize attendance trends using nFORM data and shares it weekly with staff



## Tips for documenting bright spots

- / Interview multiple staff to capture complete information
- / Recognize that some bright spots might be multi-faceted
  - Write the practice down as one strong practice that is likely part of a package and continue to probe on differences to other sites or staff
- / Recognize that some strong practices will be personalitydriven but the team can still drill down on what that person does differently
  - For example, a facilitator at one site is "just more experienced and dynamic"
  - What are the specific lessons learned that she has picked up as an experienced facilitator and how does she integrate them into sessions?



## Keep track of insights about practices that are not transferrable

#### / Reasons why a practice may not be transferrable

- The context (e.g., resources or nature of the site) is different. For example, a site is having success using co-facilitators.
- The success factor cannot be transferred! For example, a facilitator is especially effective because they have shared lived experience with workshop participants.

#### / Document the insight for the future

- For example, you learn that facilitators with a shared background to clients appear to have more success → note the insight for future hiring that a shared background is a plus



## Transfer promising practices



## Tips for transferring practices

- / Ensure staff at receiving sites understand how and why they are being asked to change
  - Use data about the challenge and the promising practice to demonstrate the need
  - Be clear about the issue addressed by the practice
- / Develop a plan to disseminate practices
  - Create a tip sheet or training that details how to implement the practice
  - Recruit staff to help other staff adopt the new practice (e.g., have them cofacilitate a one-time training)
  - Road test the bright spot practice at receiving sites to inform adaptations
- / Prepare to provide ongoing support, especially if the practice is complex



## Monitor your SMART goal long term

- / If after implementing the promising practice, the team is not seeing progress, investigate:
  - Did the CQI team identify the right success factors that supported positive outcomes? Reexamine the collected quantitative and qualitative data on the bright spot.
  - Was context too different across staff or sites? Ask staff at receiving sites why they feel the practice is not supporting improvement.
  - Were there implementation issues at receiving sites (e.g., practice was not implemented with fidelity; staff were resistant to making a change)? Go back through documentation and training.



## University of Missouri

- / How strong practices were spread
- / Challenges encountered and how they were overcome
- / Results





Q&A

/ What are your questions for the Mizzou team?





## Announcements



#### Announcements

- / Join us for the next CQI office hours focused on sharing Bright Spots across the network of grant recipients!
  - Tuesday, February 27, 2024, 2-3 p.m. ET
  - Invitation is coming soon!

#### / For more resources:

- The HMRF Grantee Resources site (<a href="https://hmrfgrantresources.info/continuous-quality-improvement">https://hmrfgrantresources.info/continuous-quality-improvement</a>) contains CQI template, worksheet, office hours slides, tip sheets, and other CQI resources
- Bright Spots interview tip sheet coming in February stay tuned!
- / For CQI-related questions, reach out to the CQI helpdesk
  - <u>hmrfCQI@mathematica-mpr.com</u>



## Thank you!